



J. BRADFORD FLECKE
CERTIFIED FINANCIAL PLANNER™ (US)
ATTORNEY

Brad is a Senior Staff Planner at KeatsConnelly, the largest cross-border wealth management firm in North America that specializes in helping Canadians and Americans realize their dreams of a cross-border lifestyle. As Senior Staff Planner, Brad develops, coordinates and implements his clients' comprehensive cross-border and domestic financial plans and services from our Boynton Beach, Florida office. A CERTIFIED FINANCIAL PLANNER™ practitioner in the United States, he is now studying for Canada's CERTIFIED FINANCIAL PLANNER™ designation.

Before Brad became a financial planner, he practiced law in Washington, D.C. and Chicago for twelve years, specializing in immigration law and serving as corporate counsel for international ventures. He may be the only financial planner cross-trained as an immigration attorney in North America, which uniquely positions Brad and KeatsConnelly to provide added value in solving complex financial planning and cross-border issues.

Brad enjoys scuba diving, kayaking, and cycling.

EDUCATION

JURIS DOCTOR, 1987

American University, Washington, DC

BACHELOR OF ARTS, INTERNATIONAL RELATIONS, 1984

College of William & Mary, Williamsburg, Virginia

CERTIFICATIONS

CERTIFIED FINANCIAL PLANNER™ (U.S.), 2008

Certified Financial Planner Board of Standards, Inc.

MEMBERSHIPS

Financial Planning Association

District of Columbia Bar

American Immigration Lawyers Association

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