



BRYANT E. ANDRUS
Certified Financial Planner™ (US)
REGISTERED FINANCIAL PLANNER™ (CANADA)

Bryant is President of KeatsConnelly, the largest cross-border wealth management firm in North America that specializes in helping Canadians and Americans realize their dreams of a cross-border lifestyle. Bryant develops, coordinates, and implements his clients' comprehensive cross-border financial plans and services. In addition, Bryant is responsible for business development activities KeatsConnelly. Bryant serves as a member of Rotary International, and as the Chair of the western chapter of the American Chamber of Commerce (AMCHAM) in Canada.

Bryant is a frequent speaker on topics that include: Canadians owning real estate in the US, cross-border retirement planning, and cross-border living, and conducts TEC presentations in both the US and Canada throughout the year. Bryant and his family relocated to Calgary in May of 2012 to open and run the Canadian arm of KeatsConnelly.

When Bryant is not at the office, he enjoys spending time with his family (wife and six children) and golfing.

EDUCATION

Bachelor of Science in Finance, 2007
Southern Utah University, Cedar City, UT

CERTIFICATIONS

Registered Financial Planner™ (CANADA), 2016
Institute of Advanced Financial Planning

CERTIFIED FINANCIAL PLANNER™ (US), 2011
Certified Financial Planner Board of Standards, Inc.

MEMBERSHIPS

AMCHAM – Chair, Western Chapter/National Board Member
Financial Planning Association - US
National Association of Personal Financial Advisors - US
Rotary International – Calgary Centennial Club
TEC Canada - Speaker

KeatsConnelly Offices

3336 North 32nd Street, Suite 100 | Phoenix, AZ 85018 | T: (602) 955-5007
1880 North Congress Avenue, Suite 302 | Boynton Beach, FL 33426 | T: (561) 659-7401
1400, 350-7th Avenue SW | Calgary, Alberta T2P 3N9 | T: (403) 290-0026