



BRYANT E. ANDRUS
Certified Financial Planner™ (US)

Bryant is a Staff Planner at KeatsConnelly, the largest cross-border wealth management firm in North America that specializes in helping Canadians and Americans realize their dreams of a cross-border lifestyle. As a Staff Planner, Bryant develops, coordinates and implements his clients' comprehensive cross-border and domestic financial plans and services.

Bryant is a frequent speaker on topics that include; Canadians owning real estate in the US, cross-border retirement planning and cross-border living. He does presentations in both the US and Canada throughout the year. He is also heavily involved with the Phoenix community as President of the Phoenix Rotaract club.

When Bryant is not at the office he enjoys spending time with his family (wife and four sons) and golfing.

EDUCATION

BACHELOR OF SCIENCE IN FINANCE, 2007
Southern Utah University, Cedar City, UT

CERTIFICATIONS

CERTIFIED FINANCIAL PLANNER™ (U.S.), 2011
CERTIFIED FINANCIAL PLANNER BOARD OF STANDARDS, INC

MEMBERSHIPS

National Association of Personal Financial Advisors
Financial Planning Association
Rotary International – Phoenix Rotaract – President

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