



DAVID H. LEVINE
CHARTERED ACCOUNTANT
CERTIFIED PUBLIC ACCOUNTANT

David is the International Tax Manager at KeatsConnelly, the largest cross-border wealth management firm in North America specializing in helping Canadians and Americans realize their dreams of a cross-border lifestyle. He assists clients with their tax planning and preparation of US and Canadian tax returns from our Boynton Beach, Florida office. David has been working in the tax and financial services industry since 1980. He practiced as a Chartered Accountant in Toronto, Canada for 20 years and assisted many clients with U.S./Canadian cross-border issues. David is a co-author of [*Taxation of Canadians in America: Are YOU at risk?*](#) and [*Taxation of Americans in Canada: Are YOU at risk?*](#)

David enjoys spending time with his family, golfing and traveling. He and his wife Shelley live in Palm Beach County, Florida with their son.

EDUCATION

Bachelor of Commerce, 1980
University of Windsor, Ontario, Canada

Bachelor of Science, 1978
University of Toronto, Ontario, Canada

CERTIFICATIONS

Certified Public Accountant, 2002
Florida Board of Accountancy

Certified Public Accountant, 2001
Illinois Board of Accountancy

Chartered Professional Accountant, Chartered Accountant, 1984
Institute of Chartered Accountants of Ontario

MEMBERSHIPS

Association of Chartered Accountants in the US
Florida Institute of Certified Public Accountants
Institute of Chartered Accountants of Ontario
American Institute of Certified Public Accountants

KeatsConnelly Offices

3336 North 32nd Street, Suite 100 | Phoenix, AZ 85018 | T: (602) 955-5007
1880 North Congress Avenue, Suite 302 | Boynton Beach, FL 33426 | T: (561) 659-7401
1400, 350-7th Avenue SW | Calgary, Alberta T2P 3N9 | T: (403) 290-0026