



**DAVID M. SMITTEN**  
JURIS DOCTOR

David Smitten is the Private Client Group Manager at KeatsConnelly, as well as a Financial Planner and In-House Legal Counsel. KeatsConnelly is the largest cross-border wealth management firm in North America that specializes in helping Canadians and Americans realize their dreams of a cross-border lifestyle. David is responsible for the development and implementation of cross-border business and tax planning in conjunction with the Planning Team. David also provides legal advice to the company with respect to compliance and best practices regarding Canadian and US laws and regulations.

Prior to coming to KeatsConnelly, David practiced law for 17 years in private practice, the last 10 of which as a partner at a law firm in Alberta, Canada. He handled complex commercial and civil litigation matters, as well as engaged in estate and business succession planning as vital components of practice. David is Admitted to Practice Law in the State of Arizona and the Province of Alberta, making him one of a very small group of lawyers who are actively admitted in both jurisdictions.

David and his family are versed in the process of enjoying a cross-border lifestyle, having relocated from Canada themselves. As such, David brings a perspective of personal experience and enjoys developing creative solutions to address our clients' needs.

#### **EDUCATION**

Juris Doctorate, 1998  
Faculty of Law at the University of Alberta

Bachelor of Arts with High Distinction, 1995  
Concordia University College of Alberta

#### **CERTIFICATIONS**

Admitted to Practice Law in the Province of Alberta  
Admitted to Practice Law in the State of Arizona  
Certified Collaborative Lawyer, 2002

#### **AWARDS & RECOGNITION**

Clinton J. Ford Shield  
Governor General Academic Medal

#### **MEMBERSHIPS**

Law Society of Alberta  
Canadian Bar Association  
State Bar of Arizona

#### KeatsConnelly Offices

3336 North 32nd Street, Suite 100 | Phoenix, AZ 85018 | T: (602) 955-5007  
1880 North Congress Avenue, Suite 302 | Boynton Beach, FL 33426 | T: (561) 659-7401  
1400, 350-7th Avenue SW | Calgary, Alberta T2P 3N9 | T: (403) 290-0026