



JODI-ANN PINNOCK
ASSOCIATE PLANNER

Jodi is an Associate Planner at KeatsConnelly, the largest cross-border wealth management firm in North America that specializes in helping Canadians and Americans realize their dreams of a cross-border lifestyle. Jodi works directly and indirectly with KeatsConnelly clients under supervision and through assignments from Senior Planners and Staff Planners to help ensure a satisfactory client experience.

Jodi graduated from the University of Florida in June of 2010 and began her career with KeatsConnelly shortly after, in August of 2010.

EDUCATION

BACHELOR OF SCIENCE IN ECONOMICS, 2010
MINORS IN BUSINESS ADMINISTRATION AND SPANISH
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