



MARIE SARDANO
CHARTERED FINANCIAL CONSULTANT® (US and Canada)

Marie is the Director of Florida Operations, as well as a Financial Planner at KeatsConnelly, the largest cross-border wealth management firm in North America that specializes in helping Canadians and Americans realize their dreams of a cross-border lifestyle. Marie develops, coordinates and implements her clients' comprehensive cross-border and domestic financial plans and services. She is responsible for business development activities and office operations in Florida.

Marie has over 40 years of experience in the financial services industry, of which twelve years were spent in the US. She worked with insurance and investment companies in Montreal, Canada, Orlando, FL and Atlanta, GA as a Director of Financial Planning. In 1995, she returned to Montreal to start up her own firm, Sardano Financial Services. Marie sold her successful practice to move back to Florida and joined KeatsConnelly in their Boynton Beach, Florida office. Speaking French, English and Italian gives her the unique ability to serve our clients in the French speaking province of Quebec.

Marie enjoys playing golf, cooking and spending time with family and friends. She and her husband, Dino, are now living in Florida.

EDUCATION

The American College of Financial Services, (1991)
Bryn Mawr, Pennsylvania

CERTIFICATIONS

Chartered Financial Consultant® (US and Canada), 1991
The American College of Financial Services

MEMBERSHIPS

Life and Qualifying Member of the Million Dollar Round Table
The American College of Financial Services
Founder and President of the Atlanta Chapter of Women in Financial Services, (1992-1994)
Palm Beach County Estate Planning Council – Member

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