



MARY ELLEN FOWLER
MASTER OF BUSINESS ADMINISTRATION

Mary Ellen Fowler is an Associate Cross-Border Financial Planner at KeatsConnelly, the largest cross-border wealth management firm in North America that specializes in helping Canadians and Americans realize their dreams of a cross-border lifestyle. Mary Ellen assists clients and planning staff in developing and implementing comprehensive cross-border financial plans from our Boynton Beach, Florida office.

Mary Ellen's past experience includes nine years as Treasurer, managing investor relations, capital markets, and treasury for a public REIT, and over 15 years in commercial real estate banking. Since relocating to Florida in 2011, Mary Ellen has completed the course work and is a candidate for CFP® certification. She passed the July 2016 CFP® certification exam.

Mary Ellen volunteers on committees for the homeowners' association in her neighborhood and for committees at her church. In her free time, she enjoys playing golf and boating.

EDUCATION

Candidate for CFP® certification
Florida Atlantic University
Boca Raton, Florida

Master of Business Administration
Syracuse University
Syracuse, New York

Bachelor of Science in Accountancy
LeMoyne College
Syracuse, New York

MEMBERSHIPS

Financial Planning Association of the Gold Coast

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