



**MURRAY SMITH**  
CERTIFIED FINANCIAL PLANNER™ (US AND CANADA)

Murray Smith is a Financial Planner at KeatsConnelly, the largest cross-border wealth management firm in North America that specializes in helping Canadians and Americans realize their dreams of a cross-border lifestyle. Murray is responsible for providing financial planning recommendations to move people efficiently toward their financial goals. His recommendations are formed from a deep understanding of a client's situation, values and goals combined with his expertise, experience and skills in financial planning and analysis.

When Murray isn't helping people achieve their goals, he is busy working on his own. Along with his wife and young son, Murray tends to the 600 square feet of gardens in their backyard (including rainwater collection). In addition to spending time with his family, he loves do-it-yourself projects, tinkering with electronics, developing software and playing guitar. To help build community he performs pro bono work through the FPA and volunteers with the House of Refuge (life skills development and transitional home provider).

#### **EDUCATION**

Master of Arts, Economics, 1995  
University of Alberta

Bachelor of Arts, Economics, 1993  
University of Calgary

#### **CERTIFICATIONS**

CERTIFIED FINANCIAL PLANNER™ (US), 2017  
Certified Financial Planner Board of Standards, Inc

CERTIFIED FINANCIAL PLANNER™ (CANADA), 2016  
Financial Planning Standards Council of Canada

#### **MEMBERSHIPS**

Financial Planning Association, Greater Phoenix Chapter

- Communications Committee Chair
- Pro Bono Presenter

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