



NATHAN GEHRING
CERTIFIED FINANCIAL PLANNER™ (US)

Nathan is an Associate Planner at KeatsConnelly, the largest cross-border wealth management firm in North America that specializes in helping Canadians and Americans realize their dream of a cross-border lifestyle. As an Associate Planner, Nathan assists in developing, coordinating and implementing clients' comprehensive cross-border and domestic financial plans and services.

Nathan is a sought after writer and media source on a wide variety of personal financial planning matters. He has been quoted in Forbes, Investment News and a variety of other professional publications. Nathan's writing appears in several outlets and he is a regular contributor for Financial Planning Association's publications.

When away from the office, Nathan delights in helping his children experience the world, spending time with his wife and voraciously reading whatever has been put in front of him.

EDUCATION

BACHELOR OF ARTS – INTERNATIONAL RELATIONS, 1999
University of Wisconsin at Madison

CERTIFICATIONS

CERTIFIED FINANCIAL PLANNER™ (US), 2008
Certified Financial Planner Board of Standards, Inc.

AWARDS & RECOGNITION

Recognized by the Wisconsin National Guard Badger Yellow Ribbon Program for service as a Personal Financial Consultant in support of US Military Service-Members

MEMBERSHIPS

Financial Planning Association

KeatsConnelly Offices

3336 North 32nd Street, Suite 100 | Phoenix, AZ 85018 | T: (602) 955-5007 | F: (602) 224-5874
1880 North Congress Avenue, Suite 302 | Boynton Beach, FL 33426 | T: (561) 659-7401 | F: (561) 659-7089

www.keatsconnelly.com