



**NATHAN GEHRING**  
CERTIFIED FINANCIAL PLANNER™ (US)

Nathan is the Wealth Management Group Manager at KeatsConnelly, as well as a Financial Planner. KeatsConnelly is the largest cross-border wealth management firm in North America that specializes in helping Canadians and Americans realize their dreams of a cross-border lifestyle. Nathan develops, coordinates and implements his clients' comprehensive cross-border and domestic financial plans and services.

Nathan is a sought after writer and media source on a wide variety of personal financial planning matters. He has been quoted in Forbes, Investment News and a variety of other professional publications. Nathan's writing appears in several outlets and he is a regular contributor for Financial Planning Association's publications.

When away from the office, Nathan delights in helping his children experience the world, spending time with his wife and voraciously reading whatever has been put in front of him.

#### **EDUCATION**

Bachelor of Arts – International Relations, 1999  
University of Wisconsin at Madison

#### **CERTIFICATIONS**

CERTIFIED FINANCIAL PLANNER™ (US), 2008  
Certified Financial Planner Board of Standards, Inc.

#### **AWARDS & RECOGNITION**

Recognized by the Wisconsin National Guard Badger Yellow Ribbon Program for service as a Personal Financial Consultant in support of US Military Service-Members

#### **MEMBERSHIPS**

Financial Planning Association

#### KeatsConnelly Offices

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