



RACHEL STEVER
CHARTERED MUTUAL FUND COUNSELORSM

Rachel is Trader/Research Analyst for KeatsConnelly, the largest cross-border wealth management firm in North America that specializes in helping Canadians and Americans realize their dreams of a cross-border lifestyle. Rachel assists clients and is responsible for trading and reviewing client portfolios, researching potential investments, and managing back office operations for the Investment Department. She is currently a member of the firm's Ethics, Investment, and Compliance committees. Prior to joining the firm, Rachel was employed as an assistant to a commercial real estate broker. She is currently working towards her Bachelor of Science Degree in Finance.

An Arizona native, Rachel enjoys reading and spending time with her two dogs and her family.

CERTIFICATIONS

Chartered Mutual Fund CounselorSM, 2013
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