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# NEWS

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## **LINDA FIELD JOINS KEATS, CONNELLY AND ASSOCIATES**

Keats, Connelly and Associates, a financial planning firm with offices in Phoenix and Boca Raton, Fla., specializing in managing the complexities of accumulated wealth and U.S./Canadian cross-border planning, has named Linda Field, CPA, as a staff accountant.

“Linda brings an unmatched dedication and energy to our team,” said Dale Walters, CPA, PFS, CFP®, chief executive officer for Keats, Connelly and Associates. “Her focus on ethics and devotion to higher standards of customer service, make her an integral member of Keats, Connelly and Associates.”

Field will be responsible for tax preparation with Keats, Connelly and Associates and brings more than 10 years of experience in corporate and public accountancy to the position. Her prior industry experience includes consumer tax preparation, financial analysis and auditing. She is also working to become a Certified Financial Advisor through the Quickbooks Pro-Advisor Program. Field graduated from the University of Arizona with a bachelor’s degree in accounting and later earned her CPA certification.

Field is a native of Tucson and has been a Phoenix resident for more than 10 years.

Keats, Connelly & Associates is a financial planning firm with offices in Phoenix and Boca Raton, Florida that was recognized by *CPA Wealth Provider* as the top financial planning

firm in the nation. The firm specializes in managing the complexities of accumulated wealth and U.S./Canadian cross-border planning through an integrated approach including: financial, investment, tax, estate and business planning, as well as the detailed management of all financial records and accounts. Keats, Connelly's *fee-only* compensation model enables the company to maintain its philosophy of promoting clients' best interests at all times while avoiding any potential conflict of interest with commissions. For more information on Keats, Connelly & Associates, please visit [www.keatsconnelly.com](http://www.keatsconnelly.com).