



NEWS

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KEATS CONNELLY'S BRAD FLECKE JOINS WEST PALM BEACH OFFICE

Keats, Connelly and Associates (KCA), an award-winning wealth management firm and a recognized leader in the field of U.S./Canada cross-border planning, welcomes J. Bradford Flecke to the firm's new office in West Palm Beach, Florida.

Flecke serves as a cross-border financial planner and an immigration law advisor to the firm. As a financial planner, Flecke contributes to the development and implementation of comprehensive financial plans and coordinates the execution of complex cross-border exit strategies. As a U.S. immigration attorney with more than a dozen years of experience, Flecke also counsels KCA's cross-border professional staff on the ever-changing field of immigration law. His contribution to the analysis of interdependent tax and immigration issues is particularly valuable. Flecke brings to the firm a background that is unique in the cross-border planning field in North America.

"We are pleased to have someone with Brad's experience and education joining our Florida office," said Dale Walters, CPA, PFS, CFP®, chief executive officer for Keats, Connelly and Associates. "He is a true asset to our team and to its continued success."

Keats, Connelly and Associates was recognized earlier this year as the best CPA/Financial Planning Firm in the country by *CPA Wealth Provider Magazine* and was also

awarded the 2006 Better Business Bureau (BBB) Business Ethics Award for its commitment to ethical practices in today's marketplace.

About Keats, Connelly and Associates

Keats, Connelly and Associates is a wealth management firm with offices in Arizona, Florida and Michigan. The firm specializes in managing the complexities of accumulated wealth and U.S./Canadian cross-border planning through an integrated approach including: financial, investment, tax, estate and business planning, as well as the detailed management of all financial records and accounts. Keats, Connelly and Associates' *fee-only* compensation model enables the company to maintain its philosophy of promoting clients' best interests at all times while avoiding any potential conflict of interest with commissions. For more information on Keats, Connelly and Associates, please visit www.keatsconnelly.com.