



KEATS, CONNELLY  
and Associates, LLC **20 Years of Service**  
**10<sup>TH</sup> Edition of *THE BORDER GUIDE***

***Bridging the Border to  
Your Financial  
Future<sup>SM</sup>***

# NEWS

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FOR IMMEDIATE RELEASE  
September 13, 2010

## **KEATS, CONNELLY AND ASSOCIATES APPOINTS COURTNEY J. MINER TO TAX PREPARER**

Keats, Connelly and Associates, LLC, a wealth management firm that assists Canadians and Americans in realizing their dreams of a cross-border lifestyle, has appointed Courtney J. Miner to tax preparer.

Miner joined the firm in 2006 and most recently worked as a tax associate and bookkeeper for the firm. She obtained her Bachelor of Science degree in Business Administration from the University of Wyoming. Miner enjoys reading, camping, and spending time with family and friends.

Miner currently resides in northeast Phoenix.

### **About Keats, Connelly and Associates**

Celebrating its 20<sup>th</sup> anniversary in 2010, Keats, Connelly and Associates, LLC is the largest wealth management firm in the United States specializing in cross-border issues. The firm's focus is to reduce the stress associated with living, investing and working on both sides of the border, while at the same time creating opportunities for very large potential tax savings. The firm's *fee-only* compensation model enables the company to maintain its philosophy of promoting clients' best interests, at all times, while avoiding any potential conflict of interest with commissions. For more information, please visit [www.keatsconnelly.com](http://www.keatsconnelly.com).

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