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# NEWS

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## **BARRY RABINOWITZ JOINS KEATS, CONNELLY AND ASSOCIATES**

Keats, Connelly and Associates, an award-winning wealth management firm in Florida that specializes in managing the complexities of accumulated wealth as well as U.S./Canadian cross-border planning, has named Barry Rabinowitz, CFP® as its newest staff planner.

“We are pleased to have someone with Barry’s education and professional experience joining our team,” said Dale Walters, CPA, PFS, CFP®, chief executive officer for Keats, Connelly and Associates.

Rabinowitz will be responsible for helping clients manage the complexities of accumulated wealth as well as U.S./Canadian cross border financial planning issues. Rabinowitz obtained his Bachelor of Business Administration and Master of Business Administration from Baruch College in New York. Rabinowitz is also on the board of directors for the Society of Financial and Insurance Service Professionals of Palm Beach County and the Gold Coast Chapter of the Financial Planning Association. Additionally, Rabinowitz serves as president for his alumni association in South Florida. A resident of Plantation, Fla., Rabinowitz enjoys reading, fine dining, wine tasting and travel.

### **About Keats, Connelly and Associates**

Keats, Connelly and Associates are a wealth management firm with offices in Arizona, Florida and Michigan. The firm specializes in managing the complexities of accumulated wealth and U.S./Canadian cross-border planning through an integrated approach including: financial, investment, tax, estate and business planning, as well as the detailed management of all financial records and accounts. Keats, Connelly and Associates’ *fee-only* compensation model enables the company to maintain its philosophy of promoting clients’ best interests at all times while

avoiding any potential conflict of interest with commissions. For more information on Keats, Connelly and Associates, please visit [www.keatsconnelly.com](http://www.keatsconnelly.com).