



NEWS

CONTACT: ALISON BAILIN
(602) 957-8881

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**KEATS, CONNELLY AND ASSOCIATES
NAMED TOP WEALTH MANAGEMENT FIRM
FOR EIGHTH CONSECUTIVE YEAR**

Keats, Connelly and Associates, Inc., a wealth management firm with offices in Arizona, Florida and Michigan that assists Canadians and Americans in realizing their dreams of a cross-border lifestyle, has been named one of the top wealth management firms in the country by *Wealth Manager* magazine, as part of its Eighth Annual Wealth Manager “Top Dog” report. The firm has been honored each year since the list’s inception.

According to *Wealth Manager*, to be considered firms must be registered independent advisors with their own IARD/CRD numbers and must offer financial planning services. Additionally, at least half of each of the firm’s clients must be high net worth individuals as defined by the SEC.

“There are many outstanding wealth management firms across the nation, and we are honored to be included among them,” said Dale Walters, CPA, PFS, CFP®, chief executive officer for Keats, Connelly and Associates. “We feel that our success is due to our culture of ethics and looking out for our clients’ best interest at all times. This has led to tremendously loyal clients and employees.”

About Keats, Connelly & Associates

Keats, Connelly and Associates is a wealth management firm with offices in Arizona, Florida and Michigan that assists Canadians and Americans in realizing their dreams of a cross-border lifestyle. The firm's *fee-only* compensation model enables the company to maintain its philosophy of promoting clients' best interests, at all times, while avoiding any potential conflict of interest with commissions. For more information on Keats, Connelly and Associates, please visit www.keatsconnelly.com.