

KeatsConnelly Timeline

The Beginning

Robert Keats and Tom Connelly are the co-founders

1990

The Border Guide

Bob Keats has his 1st book published

1992

Key Hire

Current CEO, Dale Walters is hired

1994

CBTA

Cross Broder Tax & Accounting was created

1999

Change in Leadership

Co-founder, Tom Connelly leaves the firm

2004

Florida Office Opens

Florida office opens in Boca Raton and in 2009 moved to Boynton Beach

2005

BBB Ethics Award

Receives 2nd in 2005 and 1st in 2006

2006

Most Admired

Named one of Arizona's Most Admired companies

2011-13

Canadian Office

Office opens in downtown Calgary

2012

Additional Books

Four new books were added to the Cross-Border Series

2011-16